

# The 7 Types of Digital Data Flow (DDF) Personas

- DDF Personas are key roles that can support DDF adoption in your organization.
- Which roles in your organization align to the DDF personas?

Sponsor Company Edition



## Document Purpose

- To assist Sponsor Companies who wish to explore or intend to implement TransCelerate's Digital Data Flow (DDF) solutions
- To identify personnel who are most likely to participate in the implementation and to begin the Change Readiness process



## How to Use DDF Personas

- Review generic Personas and the tasks and responsibilities for those roles
- Review example role names and align the Persona roles to roles in your organizations
- Start to identify personnel within your organization who should be involved with Change Readiness for DDF adoption



## What This is Not

- A recommendation to change or redefine roles / responsibilities of personnel at Sponsor Companies or other stakeholders
- A complete cross mapping of generic Personas to Company internal roles and titles



### 1. Cross Functional Senior Leadership

### Potential Change Impact from DDF

Guide organization & oversee DDF adoption

Task / Responsibility	Brief Description	Example Role Names
<b>Global Regulatory Strategy</b>	<ul style="list-style-type: none"> <li>• Facilitating alignment on global regulatory strategy for an asset within a Therapeutic/Disease Area and accountable for development and submission of clinical, regulatory, medical and safety documents at the company</li> </ul>	<ul style="list-style-type: none"> <li>• Global Regulatory Affairs Head</li> </ul>
<b>Global Data Standards, Collection, Management Strategy</b>	<ul style="list-style-type: none"> <li>• Accountable for development and adoption of industry &amp; company specific data Standards and implementation of standards for data collection, data management, reporting and analysis</li> </ul>	<ul style="list-style-type: none"> <li>• Global Data Management Head, Standards Head, Global Clinical &amp; Statistical Programming Head</li> </ul>
<b>Clinical Drug Development Strategy</b>	<ul style="list-style-type: none"> <li>• Accountable for framing global clinical strategy for programs within a Therapeutic/Disease Area and approval for study designs, oversight/review of clinical studies for the pharmaceutical products</li> </ul>	<ul style="list-style-type: none"> <li>• Therapeutic Area Head</li> </ul>
<b>Clinical Operations Strategy</b>	<ul style="list-style-type: none"> <li>• Responsible for setting strategy and oversight of company sponsored and supported clinical trials. include study planning, budget management, contracting, and study execution</li> </ul>	<ul style="list-style-type: none"> <li>• Global Clinical Operations Head</li> </ul>
<b>Information Technology Strategy</b>	<ul style="list-style-type: none"> <li>• Responsible for technology solutions and platforms, and provides technical leadership for new and innovative technologies</li> </ul>	<ul style="list-style-type: none"> <li>• Chief Technology Officer</li> </ul>
<b>Finance Lead</b>	<ul style="list-style-type: none"> <li>• Responsible for financial performance, follow-up &amp; expenditures</li> </ul>	<ul style="list-style-type: none"> <li>• Chief Financial Officer</li> </ul>



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## 2. Clinical Science

### Potential Change Impact from DDF

*Provide clinical science expertise & DDF adoption support*

Task/Responsibility	Brief Description	Example Role Names
<b>Responsible for study designs, oversight, review, analysis and approval of clinical studies for the pharmaceutical drug</b>	<ul style="list-style-type: none"> <li>• Author the clinical development plan and/or protocol synopsis</li> <li>• Authoring the protocol document which serves as the basis for implementing the clinical trial study and provides the groundwork for training materials, budget planning, and other related resources.</li> </ul>	<ul style="list-style-type: none"> <li>• Clinical strategic lead</li> </ul>
<b>Provide input into clinical trial design within Therapeutic/ Disease Area</b>	<ul style="list-style-type: none"> <li>• Responsible for proposing new clinical trials based on area of scientific expertise</li> </ul>	<ul style="list-style-type: none"> <li>• Clinical strategic lead</li> </ul>
<b>Responsible for defining details that will be used in authoring the protocol elements and sections</b>	<ul style="list-style-type: none"> <li>• Investigate scientific data and perform literature reviews, engage with clinical leadership to inform potential clinical trial proposals.</li> <li>• Plan study designs based on clinical leadership's input, which are utilized in the subsequent protocol authoring.</li> </ul>	<ul style="list-style-type: none"> <li>• Clinical Scientist</li> <li>• Medical Scientist</li> <li>• Medical Monitor</li> </ul>
<b>Design/Develop study parameters</b>	<ul style="list-style-type: none"> <li>• Design scientific frameworks that align with goals of the study and the overall development plan for the drug.</li> <li>• Lead a cross-functional team to review and incorporate practical aspects of the study</li> </ul>	<ul style="list-style-type: none"> <li>• Clinical Scientist</li> <li>• Medical Scientist</li> <li>• Medical Monitor</li> </ul>
<b>Review historical study designs, objectives, etc..</b>	<ul style="list-style-type: none"> <li>• Leverage existing study design templates from studies and gather insights for future protocol developments</li> </ul>	<ul style="list-style-type: none"> <li>• Clinical Scientist</li> <li>• Medical Scientist</li> <li>• Medical Monitor</li> </ul>
<b>Draft/implement protocol amendments as required</b>	<ul style="list-style-type: none"> <li>• Will include making the study design adjustments as required as well as editing of the supporting documentation.</li> </ul>	<ul style="list-style-type: none"> <li>• Clinical Scientist</li> <li>• Medical Scientist</li> <li>• Medical Monitor</li> </ul>

Task / Responsibility	Brief Description of Task	Example Role Names
<b>Oversee planning, development, implementation, and security of company's information systems</b>	<ul style="list-style-type: none"> <li>• Technology leadership-approve technology solutions</li> </ul>	<ul style="list-style-type: none"> <li>• R&amp;D IT Lead</li> </ul>
<b>Preparing technology roadmap for the organization</b>	<ul style="list-style-type: none"> <li>• Clarify and/or influence the evolution of technology or roadmap and its applicability to the organization</li> </ul>	<ul style="list-style-type: none"> <li>• R&amp;D IT Lead</li> </ul>
<b>Ensuring IT organization capabilities (people) are ready for future state</b>	<ul style="list-style-type: none"> <li>• Build plan to develop technical skills of IT staff</li> <li>• Encourages and influences IT and wider organization to adopt new tools, applications, and industry technology trends, including GenAI</li> </ul>	<ul style="list-style-type: none"> <li>• R&amp;D IT Lead</li> </ul>



## 3. Senior IT Leadership

### Potential Change Impact from DDF

*Provide technical strategic leadership & oversee DDF adoption*



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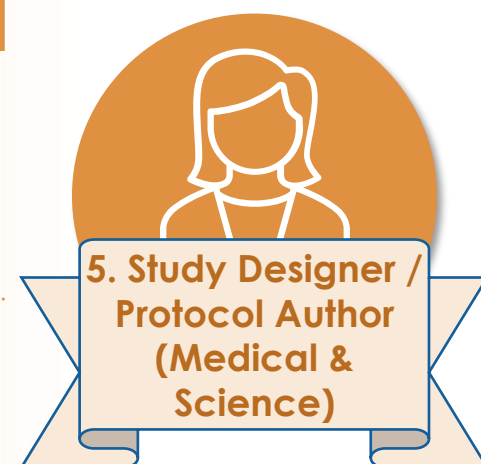


## Potential Change Impact from DDF

*Provide technical expertise & execute on solution updates for DDF adoption support*

Task / Responsibility	Brief Description	Example Role Names
<b>IT Infrastructure build and development</b>	<ul style="list-style-type: none"> <li>• Continually assess and advise IT leadership on current state of IT infrastructure and in context of future state</li> </ul>	<ul style="list-style-type: none"> <li>• IT Software Architect</li> <li>• IT Infrastructure Architect</li> <li>• IT Data Management</li> <li>• IT Business Analyst</li> </ul>
<b>IT capabilities</b>	<ul style="list-style-type: none"> <li>• Continually develop / train themselves and their teams on technology stack in their organization</li> </ul>	<ul style="list-style-type: none"> <li>• IT Software Architect</li> <li>• IT Infrastructure Architect</li> <li>• IT Data Management</li> <li>• IT Business Analyst</li> </ul>
<b>Implement new tools and applications</b>	<ul style="list-style-type: none"> <li>• Install, operationalize and support new IT tools and applications e.g. DDF MVP for the organization to be ready to use</li> <li>• Integrations with external systems.</li> <li>• Influence Roadmap of vendor supplier.</li> <li>• Managing vendor supplier validation, upgrades &amp; access management</li> </ul>	<ul style="list-style-type: none"> <li>• IT Software Architect</li> <li>• IT Infrastructure Architect</li> <li>• IT Data Management</li> <li>• IT Business Analyst</li> </ul>
<b>IT Infrastructure build and development</b>	<ul style="list-style-type: none"> <li>• Continually assess and advise IT leadership on current state of IT infrastructure and in context of future state</li> </ul>	<ul style="list-style-type: none"> <li>• IT Software Architect</li> <li>• IT Infrastructure Architect</li> <li>• IT Data Management</li> <li>• IT Business Analyst</li> </ul>

Task / Responsibility	Brief Description	Example Role Names
<b>Review historical study designs, objectives, etc.</b>	Leverage existing design templates from studies, gather patient & investigator insights, and leverage internal & external data/insights for future protocol developments	<ul style="list-style-type: none"> <li>• Study Designer/ Builder</li> <li>• Clinical Data Manager</li> <li>• Clinical Design Analytics</li> <li>• Medical Writer</li> <li>• Medical Science Expert</li> <li>• Patient Engagement Lead</li> </ul>
<b>Design/develop study parameters</b>	Create scientific design in line with study objectives & molecule development, and lead cross functional collaboration and review & input operational components	<ul style="list-style-type: none"> <li>• Clinical Scientist/ Medical Scientist</li> <li>• Medical Monitor</li> <li>• Biostatistician</li> <li>• Bio sample/ PK scientist</li> <li>• Program lead/Molecule lead</li> </ul>
<b>Create/draft the protocol document &amp; operationalize the study</b>	Create/author the protocol document that will facilitate execution of the clinical trial, and serve as the foundation for training and support materials, budgeting, materials, etc.	<ul style="list-style-type: none"> <li>• Medical Writer</li> <li>• Clinical Scientist/ Medical Scientist</li> <li>• Study Medical Expert</li> <li>• Biostatistician</li> <li>• Bio sample / PK scientist</li> </ul>
<b>Draft/ implement protocol amendments as required</b>	Includes making study design adjustments as required as well as editing of the supporting documentation.	<ul style="list-style-type: none"> <li>• Medical Writer</li> <li>• Clinical Scientist/ Medical Scientist</li> <li>• Study Medical Expert</li> <li>• Biostatistician</li> <li>• Bio sample/ PK scientist</li> <li>• Study Designer/ Builder</li> <li>• Clinical Data Manager</li> </ul>



## Potential Change Impact from DDF

*Work in a new way using a Digital Protocol and/or adhere to protocol standards*



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## 6. Clinical Data Management

### Potential Change Impact from DDF

Leverage some auto-configuration as a result of a Digital Protocol and/or adherence to standards

Task / Responsibility	Brief Description of Task	Example Role Names
<b>Pre-study activities</b>	Contribute to Study Design	<ul style="list-style-type: none"> <li>• Biostatistician</li> <li>• Clinical Data Manager</li> </ul>
<b>Study start up programming</b>	SoA set-up by standards selected, programming of EDC, Statistical Analysis Plan	<ul style="list-style-type: none"> <li>• Clinical Data Manager</li> <li>• Clinical Data Programmer</li> <li>• Standards Programmer</li> <li>• Biostatistician</li> </ul>
<b>Study Conduct Management</b>	TLF programming, Amendment Management, Data entry review, query management, data review (e.g. futility analysis, data monitoring committee), narratives generation, STDM	<ul style="list-style-type: none"> <li>• Clinical Data Manager</li> <li>• Biostatistician</li> </ul>
<b>Study Close-out</b>	Clean data base, finalize TLF	<ul style="list-style-type: none"> <li>• Clinical Data Manager</li> <li>• Statistical Programmer</li> <li>• Biostatistician</li> </ul>
<b>Creating and maintaining standards</b>	Creation of templates for users, and therapeutically aligned standards	<ul style="list-style-type: none"> <li>• Clinical Data Manager</li> </ul>

Task / Responsibility	Brief Description	Example Role Names
<b>Pre-study activities</b>	Contribute to Study Design, Identify countries and sites in scope, EC (& HA) submission, contracting	<ul style="list-style-type: none"> <li>• Feasibility specialists</li> <li>• Contract Specialists</li> <li>• CTA</li> <li>• Clinical Project Manager</li> </ul>
<b>Study start up trial related</b>	Site selection, prepare sites for ready to enroll, coordination of countries involved, training of site personnel & study team, budgeting	<ul style="list-style-type: none"> <li>• Start-up specialists</li> <li>• Clinical Research Associate</li> <li>• Clinical Project Manager</li> <li>• Country Lead Monitor</li> <li>• Study Lead Monitor</li> <li>• Study Manager</li> <li>• Study Audit Lead</li> <li>• Finance</li> <li>• Global Trial Manager</li> </ul>
<b>Study Conduct Management</b>	Coordination of sites and countries, issue management, study drug management, inspection & audit management	<ul style="list-style-type: none"> <li>• Study Managers / Trial Manager</li> <li>• Clinical Research Associate</li> <li>• Clinical Project Manager</li> <li>• Country Lead Monitor</li> <li>• Study Lead Monitor</li> <li>• Study Manager</li> <li>• Study Audit Lead</li> <li>• Global Trial Manager</li> <li>• Clinical Data Manager</li> </ul>
<b>Study Drug Safety**</b>	Perform safety review of data, SUSAR distribution, investigator brochure	<ul style="list-style-type: none"> <li>• Safety Surveillance</li> <li>• Medical &amp; Science Specialist</li> <li>• Medical Experts</li> <li>• Pharmacovigilance</li> </ul>
<b>Study Close-out*</b>	CSR (Provision of appendix 16 documents & participation in CSR review), Dossier creation for submission, close-out of sites, archiving	<ul style="list-style-type: none"> <li>• Regulatory Affairs/Submission Management</li> <li>• Medical Writer</li> <li>• Study Manager</li> <li>• Study Lead Monitor</li> <li>• Clinical Trial Associate</li> <li>• (Study Medical Expert)</li> <li>• Country Lead Monitor</li> </ul>

\*\*Roles may extend beyond Clin Ops



## 7. Clinical Operations

### Potential Change Impact from DDF

Leverage some auto-configuration and data re-use as a result of a Digital Protocol and/or adherence to standards